October 28, 2026

PRESS RELEASE

KOITO MANUFACTURING CO., LTD.
Representative Director: Michiaki Kato, President
(Stock Code: 7276 Prime Market, TSE)
Inquiries: Takahito Otake, Senior Managing Director
(Tel: +81-3-3443-7111)

Announcement Regarding Differences between the Forecast and the Actual Results for the First Half (Interim) and Revisions of the Full Year Forecast for Fiscal 2026, the Year Ending March 31, 2027

KOITO MANUFACTURING CO., LTD. ("KOITO") announces the differences between the forecast announced on July 29, 2026, and the actual results for the consolidated forecast for the first half (interim) of fiscal 2026 the year ending March 31, 2027, as shown below.

Furthermore, KOITO announces that, based on its recent operational trends, it has revised its consolidated business results forecast of fiscal 2026, the year ending March 31, 2027, detailed below.

1. The Differences between the Forecast and the Actual Results for the First Half (Interim) of Fiscal 2026, the Year Ending March 2027 (April 1, 2026 to September 30, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecast (A)	455,000	25,000	27,500	16,000	60.97
Actual result (B)	478,171	30,731	33,780	22,382	85.76
Difference (B-A)	23,171	5,731	6,280	6,382	
Change (%)	5.1	22.9	22.8	39.9	
(Ref.) Actual result for the previous fiscal year (First half of fiscal 2025)	446,851	19,852	22,792	11,841	42.07

2. The Revision to the Full Year Forecast for Fiscal 2026, the Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecast (A)	933,000	60,000	65,500	39,500	150.53
Revised forecast (B)	955,000	61,000	67,500	43,000	167.83
Difference (B-A)	22,000	1,000	2,000	3,500	
Change (%)	2.4	1.7	3.1	8.9	
(Ref.) Actual result for the previous fiscal year (Fiscal 2025)	947,610	51,438	58,791	16,539	60.23

3. Reasons for the Differences and the Revisions

Regarding the differences between the forecast and actual results for the first half (interim) of fiscal 2026, the year ending March 31, 2027, actual net sales and each profit in all categories exceeded the forecast, driven by foreign exchange translation impacts as well as an increase in new orders and steady progress in rationalization in each region.

From the third quarter onward, the business environment is expected to remain uncertain due to geopolitical risks, including the situation in the Middle East, as well as economic trends in various countries. Accordingly, we have revised our financial forecasts by incorporating a cautious outlook relative to the initial plan.

As a result, while the performance forecast for the second half of the fiscal year is expected to fall slightly below the previous plan, KOITO has revised upward its full-year consolidated financial forecast for the fiscal year ending March 31, 2027, from the previously announced forecast, reflecting the upside achieved through the first half.

The full-year forecast for fiscal 2026, the year ending March 31, 2027, is based on the following assumed exchange rates: 1 USD =155.0 JPY and 1 CNY = 22.8 JPY.

(Note) The above projections are based on information available at the time of release of this news and are not intended as a guarantee that they will be realized. Actual results may differ significantly from projections due to changes in future business operations as well as internal and external conditions, such as foreign exchange rate fluctuations.