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PRESS RELEASE

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Announcement Regarding Differences between the Forecast and the Actual Results for the First Half and Revisions of the Full Year Forecast for Fiscal 2025, the Year Ending March 31, 2026

KOITO MANUFACTURING CO., LTD. ("KOITO") announces the differences between the forecast announced on July 29, 2025, and the actual results for the consolidated forecast for the first half of fiscal 2025, the year ending March 31, 2026, as shown below.

Furthermore, KOITO announces that, based on its recent operational trends, it has revised its consolidated business results forecast of fiscal 2025, the year ending March 31, 2026, detailed below.

1. The Differences between the Forecast and the Actual Results for the First Half of Fiscal 2025, the Year Ending March 2026 (April 1, 2025, to September 30, 2025)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecast (A)	429,000	15,000	16,500	8,500	30.12
Actual result (B)	446,851	19,852	22,792	11,841	42.07
Difference (B-A)	17,851	4,852	6,292	3,341	
Change (%)	4.2	32.3	38.1	39.3	
(Ref.) Actual result for the previous fiscal year (First half of fiscal 2024)	444,073	18,067	19,871	11,282	37.30

2. The Revision to the Full Year Forecast for Fiscal 2025, the Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecast (A)	880,000	36,000	41,000	22,500	79.73
Revised forecast (B)	913,000	45,000	51,000	28,000	100.90
Difference (B-A)	33,000	9,000	10,000	5,500	
Change (%)	3.8	25.0	24.4	24.4	
(Ref.) Actual result for the previous fiscal year (Fiscal 2024)	916,709	44,873	49,147	46,240	156.49

3. Reasons for the Differences and the Revisions

Regarding the differences between the forecast and actual results for the first half of fiscal 2025, the year ending March 31, 2026, actual net sales and each profit in all categories exceeded the forecast. This was mainly attributable to an increase in global automobile production volumes compared with its plan, while improvement and rationalization efforts progressed steadily across regions.

Accordingly, we have revised our full year forecast as stated above, considering the increase in global automobile production volumes and the updated exchange rate assumptions for the third quarter and beyond.

The full-year forecast for fiscal 2025, the year ending March 31, 2026, is calculated based on the following assumed exchange rates: 1 USD = 145.5 JPY and 1 CNY = 20.2 JPY.

(Note) The above projections are based on information available at the time of release of this news and are not intended as a guarantee that they will be realized. Actual results may differ significantly from projections due to changes in future business operations as well as internal and external conditions, such as foreign exchange rate fluctuations.