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**PRESS RELEASE**

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## Announcement Regarding the Revision of the Business Results Forecast

KOITO MANUFACTURING CO., LTD. announces that, based on its latest operational trend, it has revised its consolidated business results forecast of fiscal 2025, the year ending March 31, 2026, which were announced in the Consolidated Earnings Report released on April 24, 2025, as shown below:

1. Revision of the Consolidated Business Results Forecast

(1) The Business Results Forecast for the First Half of the Year Ending March 31, 2026

(April 1, 2025 to September 30, 2025)

(¥ millions)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecasts (A)	417,300	12,600	15,500	6,500	22.91
Revised forecasts (B)	429,000	15,000	16,500	8,500	30.12
Difference (B-A)	11,700	2,400	1,000	2,000	
Change (%)	2.8	19.0	6.5	30.8	
(Reference) Actual results for the previous fiscal year (fiscal 2024)	444,073	18,067	19,871	11,282	37.30

(2) The Full-Year Business Results Forecast for the Year Ending March 31, 2026

(April 1, 2025 to March 31, 2026)

(¥ millions)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share (¥)
Previously announced forecasts (A)	868,000	37,000	43,000	22,000	77.53
Revised forecasts (B)	880,000	36,000	41,000	22,500	79.73
Difference (B-A)	12,000	△1,000	△2,000	500	
Change (%)	1.4	△2.7	△4.7	2.3	
(Reference) Actual results for the previous fiscal year (fiscal 2024)	916,709	44,873	49,147	46,240	156.49

## 2. Reasons for the Revision

In the first quarter of fiscal 2025, both net sales and each profit exceeded our previous forecast, due to increased production of ordered vehicle models in Japan and the Americas, as well as the impact of foreign exchange rates.

From the second quarter onward, however, we have incorporated the potential impact of U.S. tariffs, delays in new model development by some OEMs, and costs associated with restructuring of our production operations in China.

Accordingly, we have revised our consolidated forecasts for both the first half and the full-year.

(Note) The above projections are based on information available at the time of release of this news and are not intended as a guarantee that they will be realized. Actual results may differ from projections due to changes in future business operations as well as internal and external conditions, such as foreign exchange rate fluctuations.